




# Serials: Learning to Cope When You've Got Issues

Dan Wells, Calvin College  
Lebbeous Fogle-Weekley, Equinox Software

## Record Summary

Title	Rolling stone.
Author	
ISBN	
Edition	
Publication Date	1967
Publisher	Straight Arrow Publishers]
Physical Description	print no. ill. 45 cm.
Format	 text
Abstract	
Subjects	Rock music -- Periodicals Popular culture -- History -- 20th century -- Periodicals

## Holdings summary (Example Branch 1) [Entry #1]

Volumes	v.1(1967)-v.44(2010)
---------	----------------------

[Copy Summary](#)[Shelf Browser](#)[MARC Record](#)

### **View copy information for all libraries**

Library	Callnumber	Copy Location	Actions	Available	Checked out	In process	In transit	Reshelv
---------	------------	---------------	---------	-----------	-------------	------------	------------	---------

\* There are no copies in this location

1: admin@BR1-valiant.localhost

File Edit Search Circulation Cataloging Acquisitions BookingAdmin (-) Help

1 Z39.502 Bib Record: 3403 Subscriptions

Record Summary ( View MARC )

Title:TimeAuthor:Hadden, Briton.Bib Call #:AP2.T37Edition:Pub Date: 1923-TCN:340Record ID:340Record Owner:Created By:adminLast Edited By:adminLast Edited On:4/27/11 8:28 AM

Record 1 of 1

StartPreviousNextEnd

Serial Control

ItemsUnitsDistributionsSubscriptionsClaims

BR1Example Branch 1

Show Subs.

Show Groups

Refresh

Actions for Selected Row

LocationSubscriptions

CONS : Example Consortium

SYS1 : Example System 1

BR1 : Example Branch 11

SL1 : Example Sub-library 10

Subscription : # 40

DistributionsIssuancesCaptions/Patterns

Caption / Pattern : # 63BR2 : Example Branch 20

Caption and Pattern

ID631 caption and pattern

Create Date2011-04-271 caption and pattern

Typebasic1 caption and pattern

Active?Yes1 caption and pattern

Pattern Code["2","0","8","1","a","v","b","no","u","12","v","r","i","(year)","j","(month)","k","(day)","w","w","x","01","y","pdmo"]1 caption and pattern

Pattern Code Wizard

Modify Caption and Pattern(s)

1: admin@BR1-valiant.localhost

File Edit Search Circulation Cataloging Acquisitions BookingAdmin (-) Help

1 Z39.502 Bib Record: 3403 Subscriptions

Go BackReloadGo Forward

Subscription Details

Clone SubscriptionBatch Item Receive

SummaryDistributionsCaptions and PatternsIssuances

ID	Owning Library	Start Date	End Date	Bibliographic Record	Expected Date Offset	Number of Distributions	
40	BR1	4/27/11	4/25/12	<a href="#">Time / Hadden, Briton. / Time Inc.</a>	-2 days	2	

1: admin@BR1-valiant.localhost

File Edit Search Circulation Cataloging Acquisitions BookingAdmin (-) Help

1 Z39.502 Bib Record: 3403 Subscriptions

Go BackReloadGo Forward

Debug

Subscription Details

Clone SubscriptionBatch Item Receive

SummaryDistributionsCaptions and PatternsIssuances

Issuances

Refresh GridNew IssuanceDelete SelectedGenerate Predictions

BackNext

✓	Label	Date Published	Caption/Pattern	Holding Type	Holding Code
<input type="checkbox"/>	<a href="#">v.75: no.16(2011:May 02)</a>	5/2/11 12:00 AM	63	basic	["4","1","8","1.2","a",75,"b",1
<input type="checkbox"/>	<a href="#">v.75: no.17(2011:May 09)</a>	5/9/11 12:00 AM	63	basic	["4","1","8","1.3","a",75,"b",1
<input type="checkbox"/>	<a href="#">v.75: no.18(2011:May 16)</a>	5/16/11 12:00 AM	63	basic	["4","1","8","1.4","a",75,"b",1
<input type="checkbox"/>	<a href="#">v.75: no.19(2011:May 23)</a>	5/23/11 12:00 AM	63	basic	["4","1","8","1.5","a",75,"b",1
<input type="checkbox"/>	<a href="#">v.75: no.20(2011:May 30)</a>	5/30/11 12:00 AM	63	basic	["4","1","8","1.6","a",75,"b",2
<input type="checkbox"/>	<a href="#">v.75: no.21(2011:Jun.06)</a>	6/6/11 12:00 AM	63	basic	["4","1","8","1.7","a",75,"b",2
<input type="checkbox"/>	<a href="#">v.75: no.22(2011:Jun.13)</a>	6/13/11 12:00 AM	63	basic	["4","1","8","1.8","a",75,"b",2
<input type="checkbox"/>	<a href="#">v.75: no.23(2011:Jun.20)</a>	6/20/11 12:00 AM	63	basic	["4","1","8","1.9","a",75,"b",2
<input type="checkbox"/>	<a href="#">v.75: no.24(2011:Jun.27)</a>	6/27/11 12:00 AM	63	basic	["4","1","8","1.10","a",75,"b",
<input type="checkbox"/>	<a href="#">v.75: no.25(2011:Jul.04)</a>	7/4/11 12:00 AM	63	basic	["4","1","8","1.11","a",75,"b",
<input type="checkbox"/>	<a href="#">v.75: no.26(2011:Jul.11)</a>	7/11/11 12:00 AM	63	basic	["4","1","8","1.12","a",75,"b",
<input type="checkbox"/>	<a href="#">v.75: no.27(2011:Jul.18)</a>	7/18/11 12:00 AM	63	basic	["4","1","8","1.13","a",75,"b",
<input type="checkbox"/>	<a href="#">v.75: no.28(2011:Jul.25)</a>	7/25/11 12:00 AM	63	basic	["4","1","8","1.14","a",75,"b",
<input type="checkbox"/>	<a href="#">v.75: no.29(2011:Aug.01)</a>	8/1/11 12:00 AM	63	basic	["4","1","8","1.15","a",75,"b",
<input type="checkbox"/>	<a href="#">v.75: no.30(2011:Aug.08)</a>	8/8/11 12:00 AM	63	basic	["4","1","8","1.16","a",75,"b",

1: admin@BR1-valiant.localhost

File Edit Search Circulation Cataloging Acquisitions BookingAdmin (-) Help

1 Z39.502 Bib Record: 3403 Subscriptions4 Batch Receive

Record Summary ( View MARC )

Title: TimeEdition: 340TCN: 340Created By: admin

Author: Hadden, Briton.Pub Date: 1923-Record ID: 340Last Edited By: admin

Bib Call #: AP2.T37Record Owner:Last Edited On: 4/27/11 8:28 AM

Record 1 of 1

StartPreviousNextEnd

Actions for this Record

Serial Control

ItemsUnitsDistributionsSubscriptionsClaims

BR1Example Branch 1Mode: ☒ Receive ☐ Bind ☐ Show AllRefresh

Actions for Selected Rows

Item ID	Issuance Label	Distribution	Stream ID	Date Published	Date Expected	Date Received	Notes	Call Number	Unit ID / Contents	Date Last Edited
3939	v.75: no.16(2011...	Dist to Branc...	168	2011-05-02	2011-04-30		0			2011-04-27
3940	v.75: no.16(2011...	Dist to Branc...	169	2011-05-02	2011-04-30		0			2011-04-27
3943	v.75: no.17(2011...	Dist to Branc...	168	2011-05-09	2011-05-07		0			2011-04-27
3944	v.75: no.17(2011...	Dist to Branc...	169	2011-05-09	2011-05-07		0			2011-04-27
3947	v.75: no.18(2011...	Dist to Branc...	168	2011-05-16	2011-05-14		0			2011-04-27
3948	v.75: no.18(2011...	Dist to Branc...	169	2011-05-16	2011-05-14		0			2011-04-27
3951	v.75: no.19(2011...	Dist to Branc...	168	2011-05-23	2011-05-21		0			2011-04-27
3952	v.75: no.19(2011...	Dist to Branc...	169	2011-05-23	2011-05-21		0			2011-04-27
3955	v.75: no.20(2011...	Dist to Branc...	168	2011-05-30	2011-05-28		0			2011-04-27
3956	v.75: no.20(2011...	Dist to Branc...	169	2011-05-30	2011-05-28		0			2011-04-27

Showing: Recently ReceivedReceive/Move Selected ↓

Current Working Unit: \*\*Auto per Item\*\*Set Current Unit

Item ID	Issuance Label	Distribution	Stream ID	Date Published	Date Expected	Date Received	Notes	Call Number	Unit ID / Contents	Date Last Edited
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n@BR1-valiant.localhost

Admin (-) Help

Batch Receive

Note	Copy Location	Price	Routing List	Receive?
	---	7.99	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
BR1 89387987345848 [None] ROL STO VOL 75	Stacks	7.99	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
BR1 89387987345852 [None] ROL STO VOL 75 This copy water damaged	Stacks	7.99	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
SL1 89387987345860 [None] ROL STO VOL 75	Stacks	7.99	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
SL Dist to Sublibrary / Kiosk [None] ROL STO VOL 75	Stacks	7.99	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Receive Selected Items

Start Over

☒ Create Units For Received Items

2: admin@BR1-valiant.localhost

File Edit Search Circulation Cataloging Acquisitions BookingAdmin (-) Help

1 Z39.502 Bib Record: 3413 Subscriptions

Record Summary ( View MARC )

Title: The Journal of finance

Author: American Finance Associati

Bib Call #: HG1.J6

Edition:

Pub Date:

TCN: 341

Record ID: 341

Record Owner:

Created By: admin

Last Edited By: admin

Last Edited On: 4/27/11 9:2

Record 1 of 1

StartPreviousNextEnd

Serial Control

ItemsUnitsDistributionsSubscriptionsClaims

BR1Example Branch 1

☐ Show Subs. ☐ Show Groups Refresh

Actions for Selected Row

LocationSubscriptions

▼CONS : Example Consortium

▼SYS1 : Example System 1

▼BR1 : Example Branch 11

▶SL1 : Example Sub-library 10

▼Subscription : # 41

▶Distributions

Issuances

▼Captions/Patterns

Caption / Pattern : # 64

▶BR2 : Example Branch 20

Caption and Pattern

ID641 caption and pattern

Create Date2011-04-271 caption and pattern

Typebasic1 caption and pattern

Active?Yes1 caption and pattern

Pattern Code["2","0","8","1","a","v","b","no.,"u","6","v","c","i","(year)","j","(month)","w","b","x","01","y","pm02,04,06,08,10,12"]1 caption and pattern

Pattern Code Wizard

Modify Caption and Pattern(s)

2: admin@BR1-valiant.localhost

File Edit Search Circulation Cataloging Acquisitions Booking Admin (-) Help

1 Z39.50 2 Bib Record: 341 3 Subscriptions

Go BackReloadGo Forward

Debug

Subscription Details

Clone SubscriptionBatch Item Receive

SummaryDistributionsCaptions and PatternsIssuances

Issuances

Refresh GridNew IssuanceDelete SelectedGenerate Predictions

BackNext

✓	Label	Date Published	Caption/Pattern	Holding Type	Holding Code
<input type="checkbox"/>	<a href="#">Dummy</a>	2/1/11 12:00 AM	64	basic	["4","1","8","1","a","66","b","1","
<input type="checkbox"/>	<a href="#">v,66:no.2(2011:Apr.)</a>	4/1/11 12:00 AM	64	basic	["4","1","8","1.2","a","66","b","2","i"
<input type="checkbox"/>	<a href="#">v,66:no.3(2011:Jun.)</a>	6/1/11 12:00 AM	64	basic	["4","1","8","1.3","a","66","b","3","i"
<input type="checkbox"/>	<a href="#">v,66:no.4(2011:Aug.)</a>	8/1/11 12:00 AM	64	basic	["4","1","8","1.4","a","66","b","4","i"
<input type="checkbox"/>	<a href="#">v,66:no.5(2011:Oct.)</a>	10/1/11 12:00 AM	64	basic	["4","1","8","1.5","a","66","b","5","i"
<input type="checkbox"/>	<a href="#">v,66:no.6(2011:Dec.)</a>	12/1/11 12:00 AM	64	basic	["4","1","8","1.6","a","66","b","6","i"
<input type="checkbox"/>	<a href="#">v,67:no.7(2012:Feb.)</a>	2/1/12 12:00 AM	64	basic	["4","1","8","1.7","a","67","b","7","i"
<input type="checkbox"/>	<a href="#">v,67:no.8(2012:Apr.)</a>	4/1/12 12:00 AM	64	basic	["4","1","8","1.8","a","67","b","8","i"
<input type="checkbox"/>	<a href="#">v,67:no.9(2012:Jun.)</a>	6/1/12 12:00 AM	64	basic	["4","1","8","1.9","a","67","b","9","i"
<input type="checkbox"/>	<a href="#">v,67:no.10(2012:Aug.)</a>	8/1/12 12:00 AM	64	basic	["4","1","8","1.10","a","67","b","10,
<input type="checkbox"/>	<a href="#">v,67:no.11(2012:Oct.)</a>	10/1/12 12:00 AM	64	basic	["4","1","8","1.11","a","67","b","11,
<input type="checkbox"/>	<a href="#">v,67:no.12(2012:Dec.)</a>	12/1/12 12:00 AM	64	basic	["4","1","8","1.12","a","67","b","12,
<input type="checkbox"/>	<a href="#">v,68:no.13(2013:Feb.)</a>	2/1/13 12:00 AM	64	basic	["4","1","8","1.13","a","68","b","13,
<input type="checkbox"/>	<a href="#">v,68:no.14(2013:Apr.)</a>	4/1/13 12:00 AM	64	basic	["4","1","8","1.14","a","68","b","14,



3: admin@BR1-valiant.localhost

File Edit Search Circulation Cataloging Acquisitions Booking

Admin (-) Help

1 Z39.50 2 Subscriptions 3 MARC Editor

Options

☐ Stack subfields
☐ Flat-Text Editor
☐ Fast Item Add

Validate

Import Record

Help

MARC Record

Fixed Fields -- Record type: SER

Type	a	ELvl	2	Srce	d			Ctrl		Lang	eng
BLvl	s	Form	s	Conf				MRec		Ctry	alu
S/L		Cont		GPub						Alph	
Desc	a					DtSt	u	Date1		Date2	
SrTp	p	Regl		Orig		Freq		EntW			

LDR

00285nas a22001212a 4500

001

20474639

003

BIBLIOS

007

cr ||| ||| ||| |||

008

050622u alu|| p|s ||| ||| 100 ||eng|d

022

\*a 0038-822X

040

\*a BIBLIOS \*d BIBLIOS

245

\*a Sports Illustrated

866

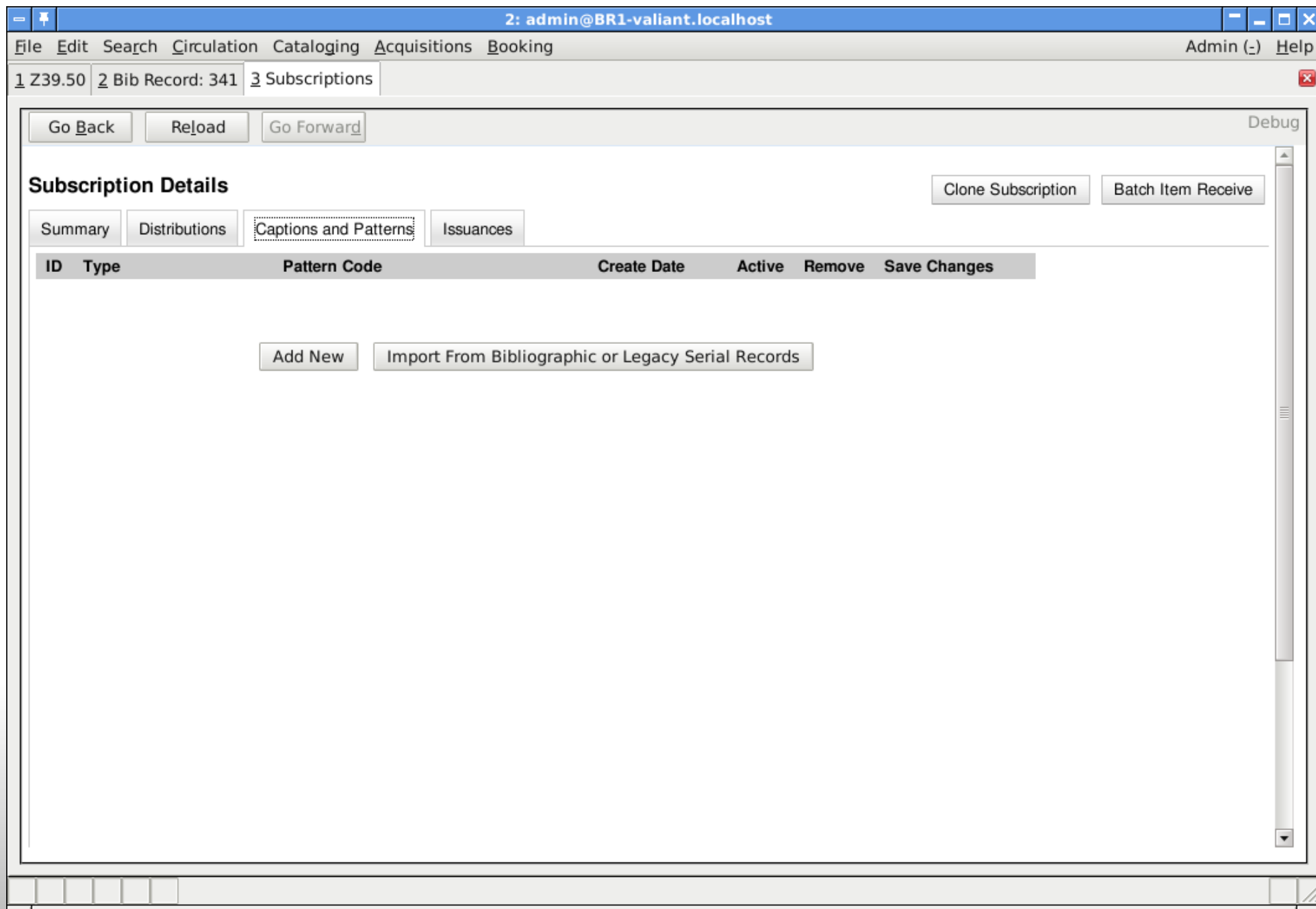
4

1

\*8 0 \*a Several stacks in the back room

998

\*d 20474639 \*c SportsIllustrated



Pattern Code Wizard

Pattern Code Wizard

Previous

Next

☒ Use enumerations?

"v." and "no." are common first and second level enumeration captions.

Enumeration Caption

Units Per Higher Level

Numbering Continuity

First level:

v.

Remove

Second level:

☒ Number

12

Restarts at unit completion

no.

Remove

☐ Varies

☐ Undetermined

+ Add Enumeration

+ Add Alternate Enumeration

2: admin@BR1-valiant.localhost

File Edit Search Circulation Cataloging Acquisitions Booking Admin (-) Help

1 Z39.50 2 Bib Record: 341 3 Subscriptions

Go BackReloadGo Forward

Debug

Subscription Details

Clone SubscriptionBatch Item Receive

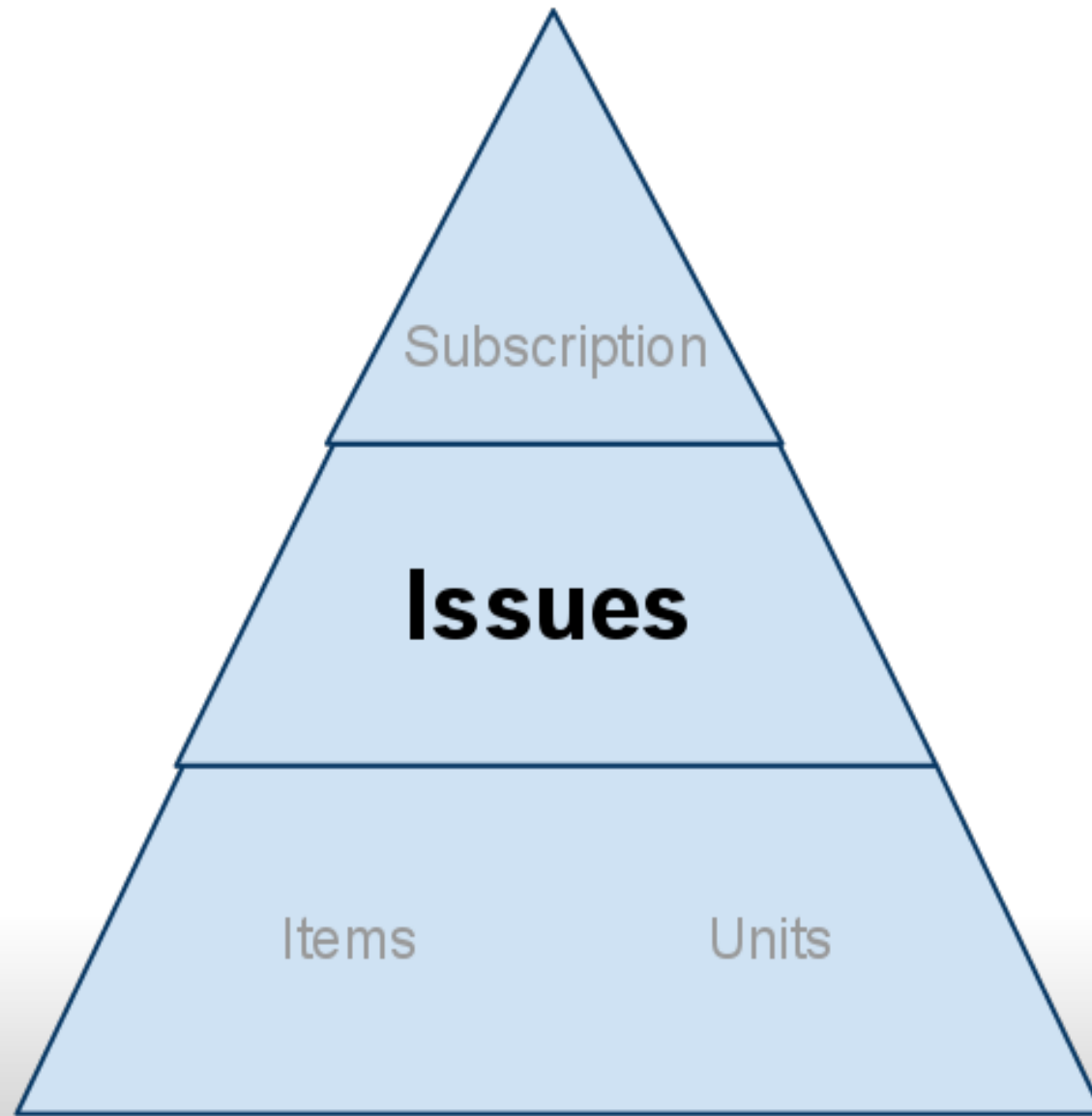
SummaryDistributionsCaptions and PatternsIssuances

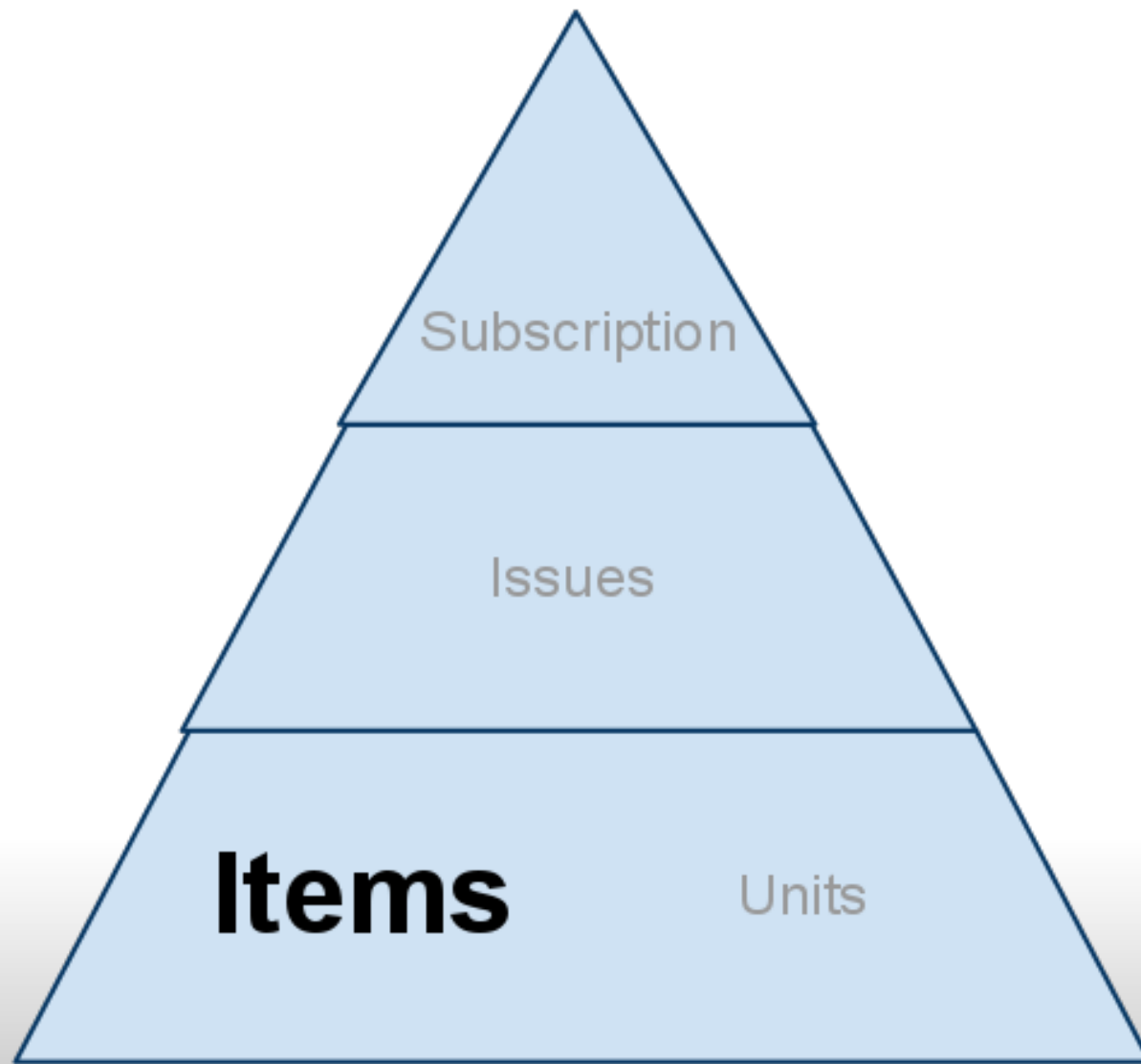
Issuances

Refresh GridNew IssuanceDelete SelectedGenerate Predictions

[Back](#) [Next](#)

✓	Label	Date Published	Caption/Pattern	Holding Type	Holding Code
<input type="checkbox"/>	<a href="#">Dummy</a>	2/1/11 12:00 AM	64	basic	["4","1","8","1","a","66","b","1","
<input type="checkbox"/>	<a href="#">v,66:no.2(2011:Apr.)</a>	4/1/11 12:00 AM	64	basic	["4","1","8","1.2","a","66","b","2","i"
<input type="checkbox"/>	<a href="#">v,66:no.3(2011:Jun.)</a>	6/1/11 12:00 AM	64	basic	["4","1","8","1.3","a","66","b","3","i"
<input type="checkbox"/>	<a href="#">v,66:no.4(2011:Aug.)</a>	8/1/11 12:00 AM	64	basic	["4","1","8","1.4","a","66","b","4","i"
<input type="checkbox"/>	<a href="#">v,66:no.5(2011:Oct.)</a>	10/1/11 12:00 AM	64	basic	["4","1","8","1.5","a","66","b","5","i"
<input type="checkbox"/>	<a href="#">v,66:no.6(2011:Dec.)</a>	12/1/11 12:00 AM	64	basic	["4","1","8","1.6","a","66","b","6","i"
<input type="checkbox"/>	<a href="#">v,67:no.7(2012:Feb.)</a>	2/1/12 12:00 AM	64	basic	["4","1","8","1.7","a","67","b","7","i"
<input type="checkbox"/>	<a href="#">v,67:no.8(2012:Apr.)</a>	4/1/12 12:00 AM	64	basic	["4","1","8","1.8","a","67","b","8","i"
<input type="checkbox"/>	<a href="#">v,67:no.9(2012:Jun.)</a>	6/1/12 12:00 AM	64	basic	["4","1","8","1.9","a","67","b","9","i"
<input type="checkbox"/>	<a href="#">v,67:no.10(2012:Aug.)</a>	8/1/12 12:00 AM	64	basic	["4","1","8","1.10","a","67","b","10,
<input type="checkbox"/>	<a href="#">v,67:no.11(2012:Oct.)</a>	10/1/12 12:00 AM	64	basic	["4","1","8","1.11","a","67","b","11,
<input type="checkbox"/>	<a href="#">v,67:no.12(2012:Dec.)</a>	12/1/12 12:00 AM	64	basic	["4","1","8","1.12","a","67","b","12,
<input type="checkbox"/>	<a href="#">v,68:no.13(2013:Feb.)</a>	2/1/13 12:00 AM	64	basic	["4","1","8","1.13","a","68","b","13,
<input type="checkbox"/>	<a href="#">v,68:no.14(2013:Apr.)</a>	4/1/13 12:00 AM	64	basic	["4","1","8","1.14","a","68","b","14,





Subscription

Issues

Items

**Units**

3: admin@BR1-vallant.localhost

File Edit Search Circulation Cataloging Acquisitions Booking Admin (-) Help

Pub Record: 341

**Record Summary ( View MARC )**

**Title:** The Journal of finance **Edition:** **TCN:** 341 **Created By:** admin  
**Author:** American Finance Associati **Pub Date:** **Record ID:** 341 **Last Edited By:** admin  
**Bib Call #:** HG1.J6 **Record Owner:** **Last Edited On:** 4/27/11 9:2

Record 1 of 1

**Serial Control**

Items

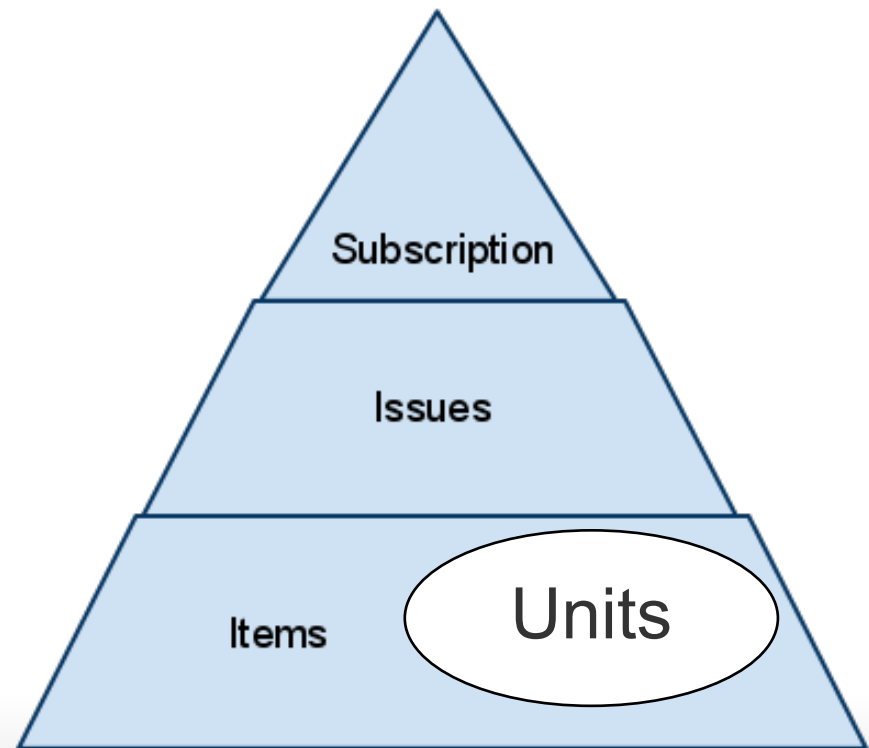
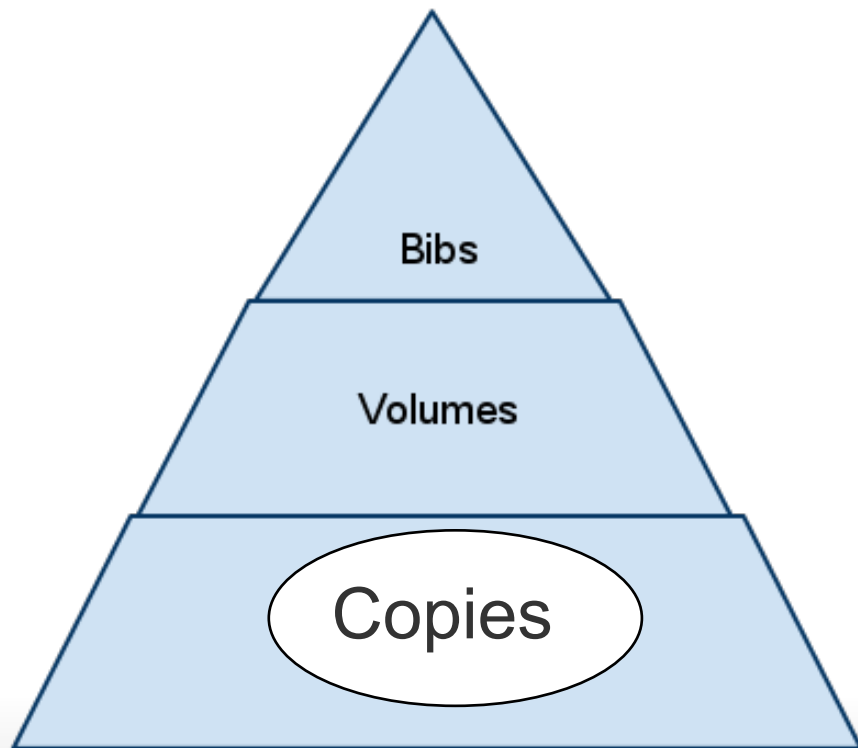
BR1 Example Branch 1 Mode: ☐ Receive ☒ Bind ☐ Show All

It...	Issuance ...	Distri...	Stre...	Date Publ...	Date Exp...	Date Rec...	...	Call Nu...	Unit ID / Co...	Date Last E...	
4147	v,66:no.2(20...	Dist to br...	172	2011-04-01	2011-04-01	2011-04-27	0	BOUND T...	[468] v,66:no.2...	2011-04-27	
4151	v,66:no.3(20...	Dist to br...	172	2011-06-01	2011-06-01	2011-04-27	0	BOUND T...	[469] v,66:no.3...	2011-04-27	

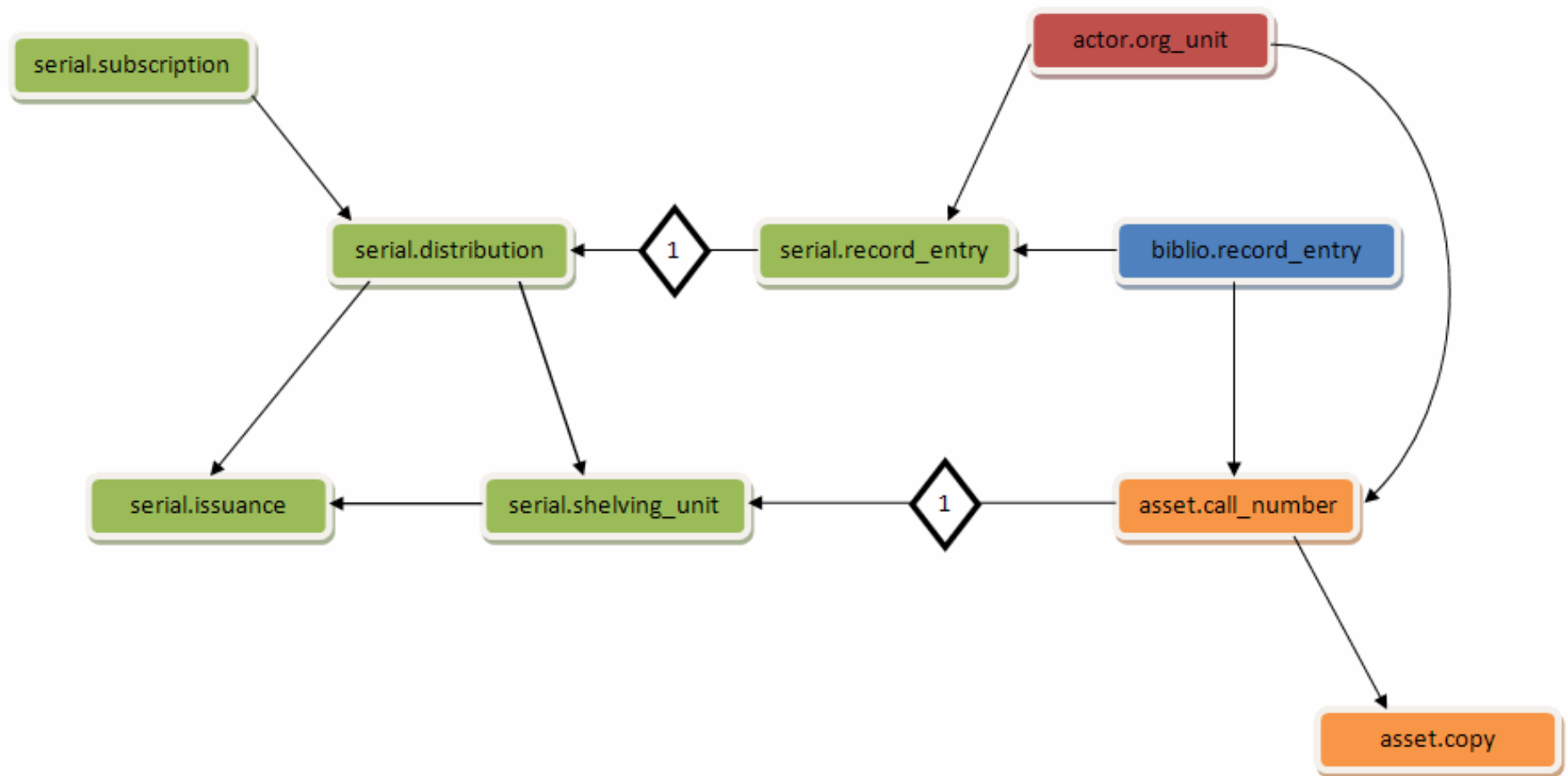
**Showing:** Bound Items in Current Working Unit

**Current Working Unit:** \*\*Auto per Item\*\*

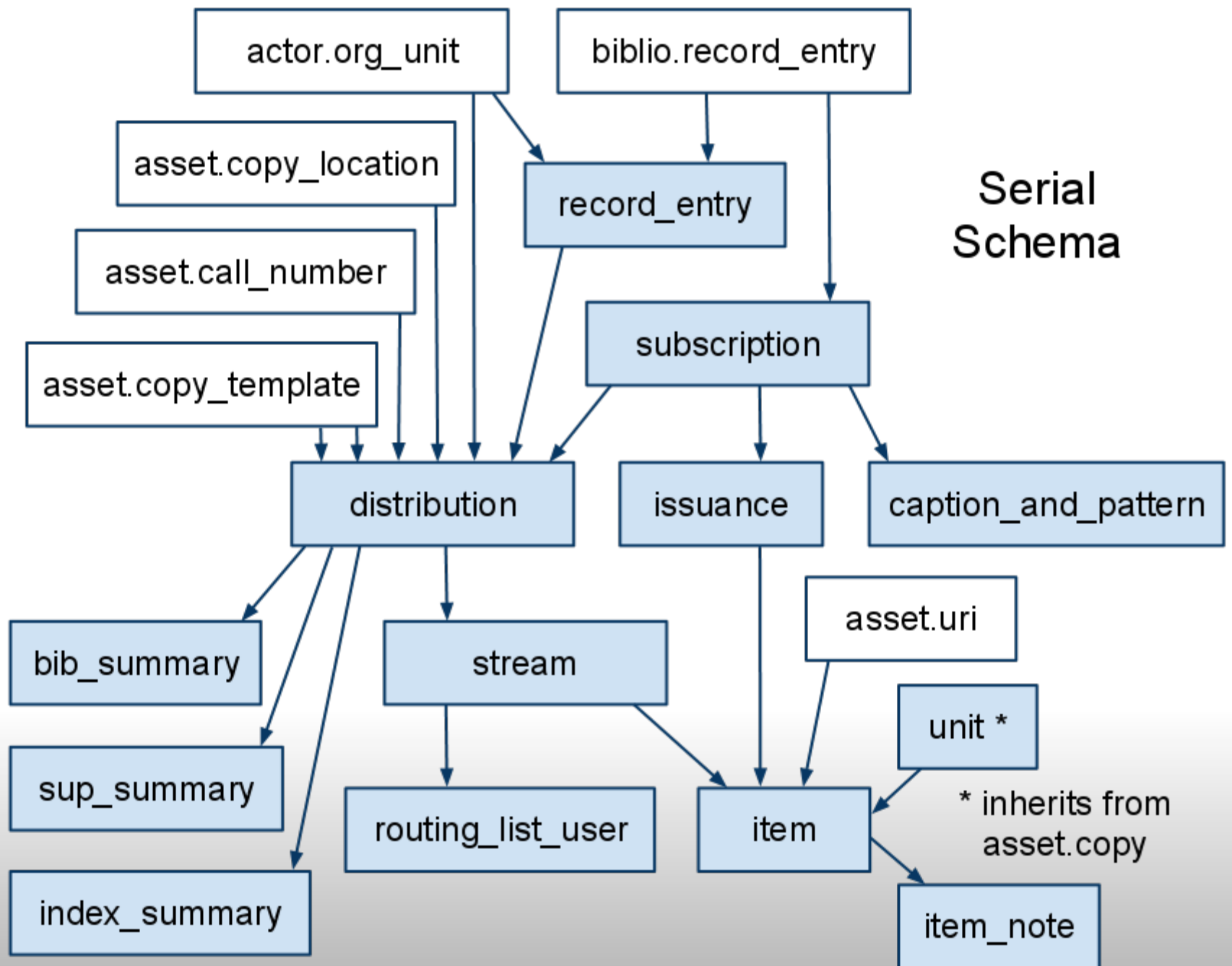
It...	Issuance ...	Distri...	Stre...	Date Publ...	Date Exp...	Date Rec...	...	Call Nu...	Unit ID / Co...	Date Last E...	
-------	--------------	-----------	---------	--------------	-------------	-------------	-----	------------	-----------------	----------------	--

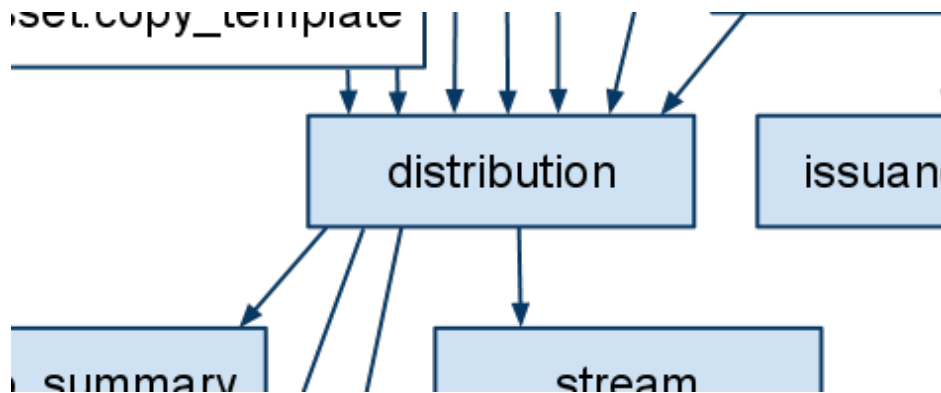






An early conception of the Evergreen Serials Schema





3: admin@BR1-valliant.localhost

File Edit Search Circulation Cataloging Acquisitions Booking Admin (-) Help

1 Bib Record: 341 2 Subscriptions

Go Back Reload Go Forward Debug

### Subscription Details

Clone Subscription Batch Item Receive

Summary Distributions Captions and Patterns Issuances

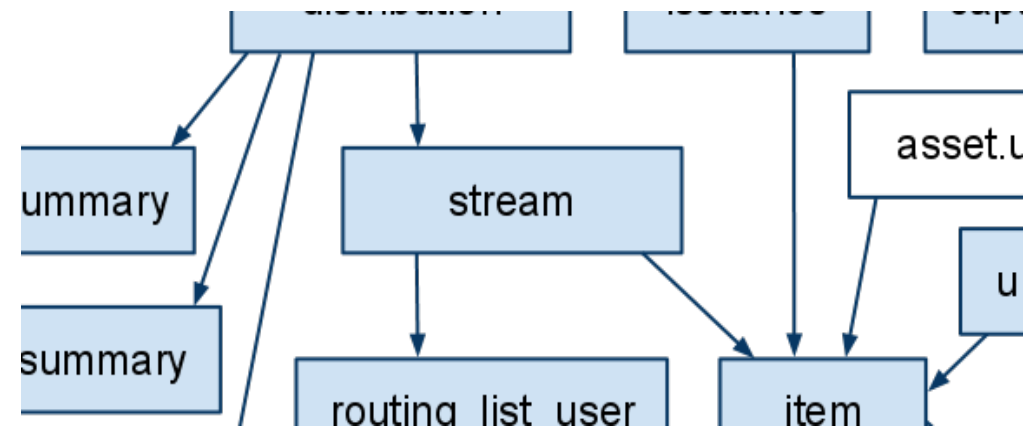
#### Distributions

Refresh Grid New Distribution Delete Selected

[Back](#) [Next](#)

✓	Label	Holding Lib	Receive Unit Template	Summary Method	Unit Label Prefix	Unit Label Suffix
<input type="checkbox"/>	<a href="#">Dist to branch</a> 2 stream(s)	BR1	Template for Serials			
<input type="checkbox"/>	<a href="#">Dist to sublibrary</a> 2 stream(s)	SL1	Template for Serials			

One distribution  
per subscription  
per receiving library.



3: admin@BR1-valiant.localhost

File Edit Search Circulation Cataloging Acquisitions Booking Admin (-) Help

1 Bib Record: 341 2 Subscriptions

Go Back Reload Go Forward Debug

### Streams

New Stream Create Many Streams

Routing List For Selected Stream Refresh Grid

Delete Selected

Showing streams attached to the distribution, [Dist to branch](#) (Example Branch 1).

[Back](#) [Next](#)

✓	ID	Routing Label
<input type="checkbox"/>	172	[None]
<input type="checkbox"/>	173	[None]

**Create Streams**

How many?

Create



evergreen serials control



Search

About 302,000 results (0.18 seconds)

[Advanced search](#)

Everything

Images

Videos

News

Shopping

More

Duluth, GA

[Change location](#)

[Show search tools](#)

► [Chapter 7. Alternate Serial Control](#)

This tutorial describes a basic workflow in which the user will register a subscription to a **serial** publication, express the distribution of copies of that ...

[docs.evergreen-ils.org/2.0/draft/html/Alternate\\_Serial\\_Control.html](https://docs.evergreen-ils.org/2.0/draft/html/Alternate_Serial_Control.html) - [Cached](#)

[Alternate Serial Control View - Evergreen](#)

To access Alternate **Serial Control** View, open a serials record, and click ...

[docs.evergreen-ils.org/2.0/.../\\_alternate\\_serial\\_control\\_view.html](https://docs.evergreen-ils.org/2.0/.../_alternate_serial_control_view.html) - [Cached](#)

[Serial Control View](#)

**Serial Control** View is separate from the Alternate **Serial Control** interface ...

[docs.evergreen-ils.org/2.0/draft/html/\\_serial\\_control\\_view.html](https://docs.evergreen-ils.org/2.0/draft/html/_serial_control_view.html) - [Cached](#)

[Show more results from evergreen-ils.org](#)

[Bioanalytical Chemistry Research -- Download Files](#)

Apr 9, 2006 ... Syringe Pump 22 -- **Serial Control** (Harvard Apparatus, Inc.) ... [ Research at **Evergreen** | **Evergreen** Home Page ] ...

[academic.evergreen.edu/projects/biophysics/files.htm](https://academic.evergreen.edu/projects/biophysics/files.htm) - [Cached](#) - [Similar](#)

[Evergreen Serials: Unfinished View | CWMARS, Inc.](#)

Dec 6, 2010 ... First, it should be noted that **Evergreen** tries to take full advantage of the ... Select '**Serial Control** View' in 'Actions for this Record' ...

[intranet.cwmars.org/node/848](https://intranet.cwmars.org/node/848) - [Cached](#)

[\[OPEN-ILS-GENERAL\] A Tutorial for the Alternate Serial Controls ...](#)

Dec 21, 2010 ... Serials > features in **Evergreen** are new as of 2.0, and they continue to ... A Tutorial for the Alternate **Serial Controls** in **Evergreen** ...

[list.georgialibraries.org/pipermail/open-ils-general/.../003933.html](https://list.georgialibraries.org/pipermail/open-ils-general/.../003933.html) - [Cached](#)

[Evergreen Expands Into Academia -- Breeding, Marshall \[Library ...](#)